

## Officers and Board of Directors

**Terri Lannon** Executive Director  
Senior Director, Community Outreach Sun East Federal Credit Union

Terri Lannon has been with Sun East Federal Credit Union since July 1997. Terri began her career at Sun East as HR Manager, and was promoted to VP, HR and Administration and then to the EVP, Chief of Staff.

In that role, Terri was part of the Executive Management Team overseeing the Human Resources, Training, Information Technology and Administrative Services areas. During her tenure at Sun East she has also provided leadership to the Retail Services, Lending, Marketing, Sales and SERIS areas.

Currently, Terri is serving as the Senior Director, Community Outreach and as the Executive Director for the Sun East Charitable Foundation.

Prior to joining Sun East, Terri was the Director of Human Resources for Mercy Health System at Mercy Fitzgerald Hospital and prior to that she was Personnel Administrator at Pilot Air Freight. She graduated from Rosemont College with a Bachelor of Science in Business Administration and later obtained her MBA from Rosemont College.



**Torpey White** Chairman  
Partner – Risk Advisory Services

Torpey White has over 25 years of experience in public accounting and private industry performing financial, operational and business process audits, information systems reviews, fraud investigations, software training and day to day accounting activities. He has extensive experience with Service Organization Control Reporting (SOC) engagements and operational auditing projects.

Torpey is the national leader of the firm's SOC practice and performs reviews of information technology systems to assess risks and related internal controls; data analysis to identify trends, increase efficiencies and detect potential defalcations; operational and business process audits through the firm's outsourced internal audit function; and pre-implementation reviews of software installations. He has worked in various industries including financial services, nonprofit, utilities, automotive, horse racing, healthcare and light manufacturing.



### Specializations

- SSAE 16 – SOC 1, SOC 2 & SOC 3
- Internal Audit
- IT Audit & Governance
- Operational Assessments
- Enterprise Risk Assessments
- Privacy Assessments

### Professional Memberships and Activities

- American Institute of Certified Public Accountants (AICPA) – IMTA Executive Committee and CITP Champion Committee
- Pennsylvania Institute of Certified Public Accountants (PICPA) – IT Assurance Committee
- Information Systems Audit and Control Association (ISACA) - Philadelphia Chapter Past-President
- Institute of Internal Auditors (IIA) – Member
- Boy Scout of America – Cradle of Liberty Council – Board and Executive Committee Member

### Education

LaSalle University

- Bachelor of Science degree in Accounting and Finance

### Certifications

- Certified Public Accountant
- Certified Information Technology Professional
- Certified Information Systems Auditor
- Certified in Governance of Enterprise IT
- Chartered Global Management Accountant

**Angela M. Jacobsen, CAP, CFRE** Vice Chairperson

Regional Director of Development  
YMCA of Bucks County

Angela M. Jacobsen, CAP, CFRE joined the board of the Foundation in 2011 and has served as Vice-Chair since that time. Angela has spent most of her career in the non-profit sector and has served on several non-profit boards. Angela is Regional Director of Development at YMCA of Bucks County. Highlights of her career include Elwyn where she was Executive Director of Development and Communications, Bowman's Hill Wildflower Preserve where she was Director of Development and Doylestown Hospital where she was Capital Campaign Manager for the new Emergency Department.

Angela has a Chartered Advisor in Philanthropy Designation from the American College in Bryn Mawr, Pennsylvania and is a Certified Fundraising Executive. She holds a Bachelor of Science Degree in Criminal Justice Administration from Delaware Valley University and resides in Bucks County, Pennsylvania.



**David Jacobs** Secretary

Vice President, Sales  
CUNA Mutual Group

Dave started his career with CUNA Mutual Group in 1990 and held various Sales and Service roles within the Sales & Marketing Division in the Northeast and Mid-Atlantic States. Dave's current role is VP Sales within the National Accounts unit serving large credit unions in PA, NH, MA, & RI.

Dave graduated from the University of Rochester with degrees in Economics and Film Studies and obtained the professional designations of Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC), and Chartered Property & Casualty Underwriter (CPCU).



**Kay Falkow** Treasurer

Senior Financial Analyst  
Sun East Federal Credit Union

Kay Falkow is the Senior Financial Analyst with Sun East FCU responsible for investment and charitable contribution reporting, profitability for loan products, and branch switch processing.

Her past experience includes:

- 5 years in the Operations field as a Sr. Operations Officer and Director of Cash Management Operations;
- 20 years in the Accounting field as an Internal Auditor, Assistant Cashier, Assistant Controller, Financial Analyst, and Director of Finance; and,
- 15 years in the Information Technology field as an IT Auditor, and Director of Information Technology.

Kay's other community involvement includes: 15 year volunteer with the Brandywine Health Foundation Strawberry Festival; and, 3 year volunteer with the United Way Team at Sun East Federal Credit Union.

Kay is a graduate of Radford University with a Bachelor of Science degree in Accounting; and, a minor in Information Technology.



**Doug Ferguson** Board Member

Director of Development  
Delaware County Community College

Doug Ferguson is the Director of Development for Delaware County Community College in Media, Pennsylvania.

As the previous Director of Alumni Programs, he has overseen career mentoring programs, student scholarship fundraisers, assisting the Commencement planning team, and an active Alumni Council.

His new role, effective in January 2020, will include the management of fundraising efforts of the College in addition to assisting with a future capital campaign.

He has a Bachelor of Arts and a Masters of Public Administration from Widener University and Doug is in the final year of his doctorate in Higher Education Leadership also at Widener University.

As a volunteer, Doug was a member of his local Fire Company and served with the Open Ocean tank dive team at the Adventure Aquarium in Camden, New Jersey. He lives with his wife and four children in Springfield, Pennsylvania.



**Carol A. Pyne, Retired** Board Member

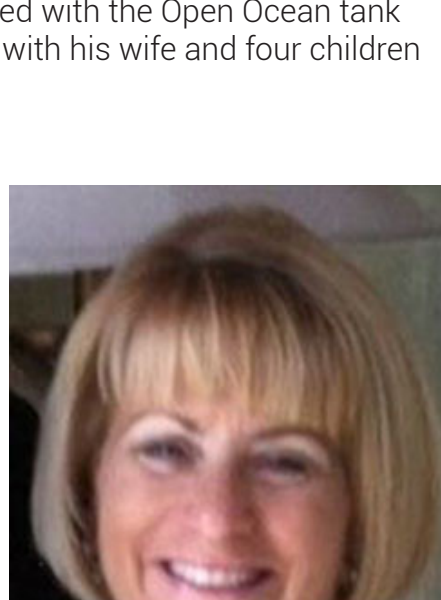
Former Sr. Director, Facilities & Administrative Services  
Sun East Federal Credit Union

Carol retired in December, 2016 after a 40-year career, most recently with Sun East Federal Credit Union where for the past 13 years she directed the facilities and administrative services positions. During her lengthy career, she held several management functions with responsibility for operations, facilities, real estate, construction and project management. Carol successfully guided the upgrading and expansion of Sun East's retail branch network.

A Widener University graduate specializing in real estate, Carol has been a licensed real estate professional since 1987. She is experienced in lease negotiations, contracts, project management and budgeting.

As Carol enjoys being creative, she recently launched her own business, "Creative Concepts by Carol". Utilizing her skills in event planning, real estate, home staging, project management and communications, Carol hopes to offer her personal services to individuals and small businesses.

Sun East holds a special place in Carol's heart and she hopes to continue being involved in some volunteer capacity supporting the vision and mission of the credit union. Carol has been a member of the Sun East Foundation since 2011.



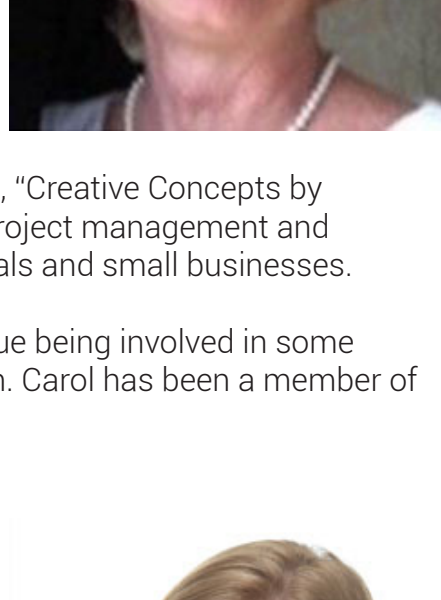
**Grace Corbett, CFE** Board Member

Director, Risk Management  
Sun East Federal Credit Union

Grace Corbett is the Director, Risk Management at Sun East Federal Credit Union and has been with the credit union since 2001. Grace serves as the Bank Secrecy Act (BSA) Officer for the credit union and is a Certified Bank Secrecy Act Specialist, a Certified Credit Union Internal Auditor and a Certified Fraud Examiner.

Some of her current responsibilities include overseeing the credit union's BSA program, investigating fraud investigations, implementing internal quality control audits, developing and overseeing the Enterprise Risk Management Program. Prior to joining the credit union, Grace was a Private Investigator.

Grace is a graduate of West Chester University with a Bachelor of Science degree in Criminal Justice.



**Rob Marandola** Board Member

Business Process Analyst  
Lockheed Martin

Rob Marandola is a Business Process Analyst for Lockheed Martin in Moorestown, New Jersey. In this role, Rob is responsible for process improvements for financial and procurement related business systems, as well as training and communication to the business area user population.

During his 25-year career at Lockheed Martin, Rob has developed a strong skillset in general accounting and budgeting, financial analysis, supply chain processes, and system implementation.

Rob has always enjoyed giving back to the community. Over the years, Rob was an active community member, serving on his township's zoning board, as a board member for local youth sports organizations, and as a volunteer coach for his children's many athletic ventures.



**Carlie Maheurin** Board Member

Assistant Manager, Member Operations  
Sun East Federal Credit Union

Carlie is the Assistant Manager of Member Operations at Sun East Federal Credit Union, and has been with the credit union since 2008. Carlie is a certified IRA specialist, and is responsible for managing the credit union IRA portfolio, coordinating departmental projects, and developing efficiencies across three operations teams.

She also leads the team that manages the "Sun Center," the credit union's internal intranet.

Carlie has certifications in Project Management and Grant Writing from the University of Delaware, and is a graduate of Winthrop University in Rock Hill, SC with a Bachelor of Arts degree in English. She is currently studying for the Project Management Institute's CAPM certification exam.

Outside of Sun East, Carlie is deeply involved at Greenbank Mill & Philips Farm, a unique historic site located in Wilmington, Delaware, featuring a flock of historic breed sheep and 18th Century Grist Mill & miller's house. There she serves as Treasurer on the Board of Directors, where she assists with fundraising and grant-writing, and helps with many of the educational programs and restoration efforts going on at the site. Carlie lives in Newark, Delaware with her wife and three rescue dogs.

