Sun East
Retirement and Investment Services

Join Us For Virtual Financial Educational Workshops

Join an upcoming workshop from the comfort of your home or office where a variety of topics are discussed to increase your financial awareness. Financial education is an important aspect of any long-term plan.

Attend as many virtual workshops as you like. You'll learn the answers to questions, including:

- *The important rules of the road for receiving Social Security.*
- *How can conservative investments help you face today's economic risks?*
- *What sources of income should you draw from and when?*
- *How to use annuities to guarantee income for life.*
- *How does behavioral finance affect investment decision-making?*

Upcoming workshops:

Social Security and Your Retirement: *Are there different routes to take that could potentially increase your benefits?*
April 5 at **6:00 PM EST**
Reserve your virtual seat

Understanding Medicare: *How to consider health care costs when planning your retirement income.*
April 17 at **6:30 PM EST**
Reserve your virtual seat

Income for Life: *Which income strategies should you consider?*
May 2 at **6:00 PM EST**
Reserve your virtual seat

The 3 Transitions to Retirement: *How to confidently address the financial, lifestyle, and emotional transitions to retirement.*
May 23 at **6:00 PM EST**
Reserve your virtual seat

Understanding Your Rollover Options: *What's the right thing to do with your retirement savings plan account from a previous employer?*
June 7 at **6:00 PM EST**
Reserve your virtual seat

Rethinking Diversification: *What traditional portfolio diversification is, and why it doesn't always work.*
June 27 at **6:00 PM EST**
Reserve your virtual seat

Space is limited, so we urge you to make your reservations today.

If you have any questions about the virtual workshops, give Kristin Haines a call at **610-485-2960 x274.**

If you're unable to participate in any or all of these virtual seminars, you can still make an appointment to discuss your financial goals and investment needs at a time that's convenient for you. Simply reach out to one of our financial representatives below to schedule your no-obligation consultation.

Ed Ranieri, ChFC
Vice President,
Wealth Management

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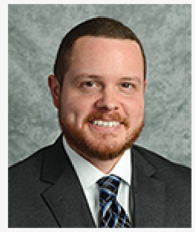

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